



GOOD MORNING  
Have Good Trading Day

FRIDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet

## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	24772	-81	-0.33
NIFTY	7536	-25	-0.34

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	43.82	+1.41
HDFCBANK	58.72	-1.46
ICICIBK	6.96	-0.14
INFY	17.85	+8.44
TATAMOTOR	26.08	-2.10
WIPRO	11.35	+2.53

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-1221.97
FIIs Index Future	-104.97
FIIs Index Options	377.66
FIIs Stock Future	376.11
FIIs Stock Options	-69.91
DII's Eq (Provisional)	1526.22

### CURRENCY

RBI RATE	14-JAN-2016
RUPEE - \$	67.0950
EURO	72.9725
YEN 100	57.0100
GBP	96.6369

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	16379	+227	+1.41
NASDAQ	4615	+88	+1.97
NIKKEI	17367	+126	+0.73
HANG SENG	19642	-175	-0.89
SGX NIFTY	7546	+8	+0.11

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	30.90	-0.30
NATURAL GAS	2.187	+0.007
GOLD	1077.8	+4.2
SILVER	13.850	+0.102
COPPER	1.9820	+0.0060

### WORLD EVENTS

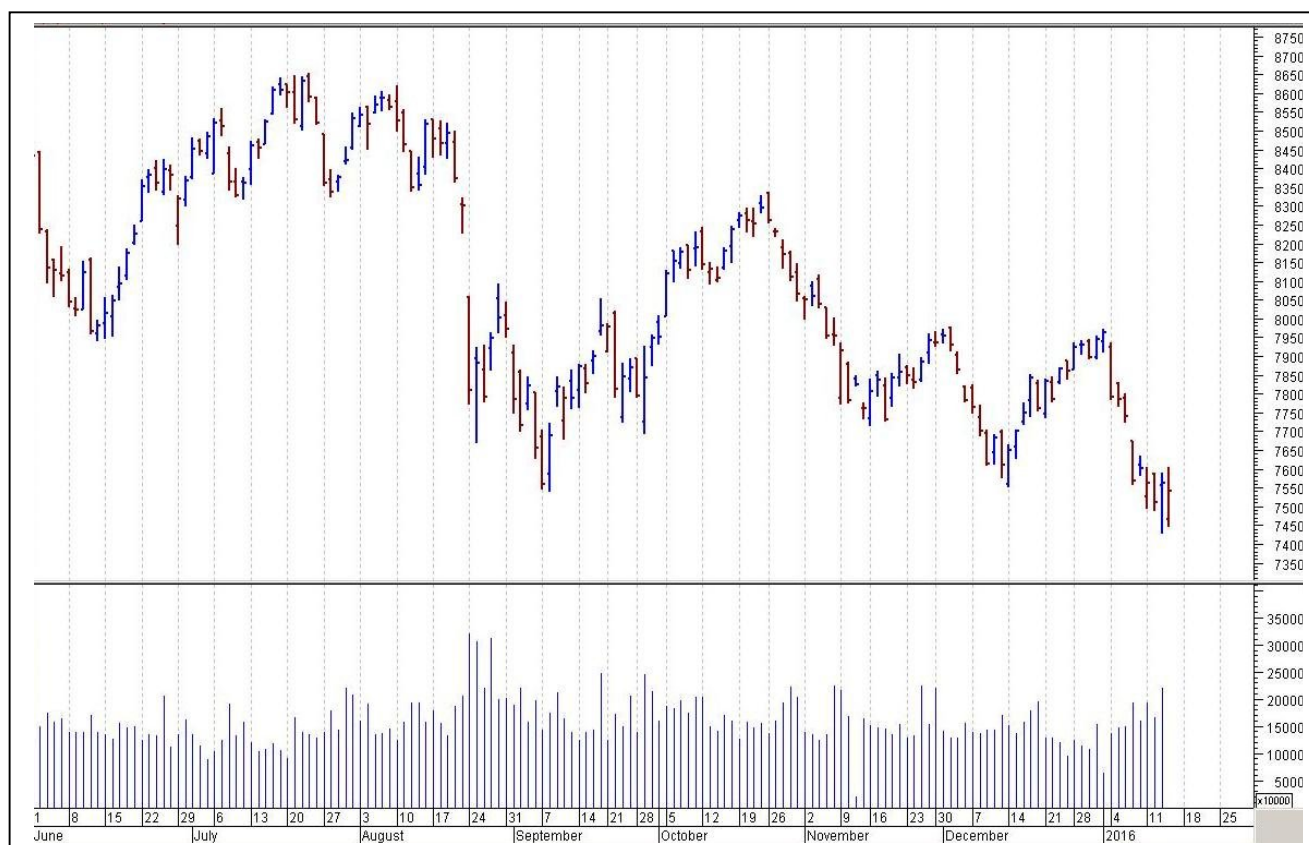
- US:Core Retail Sales m/m
- PPI m/m
- Retail Sales m/m
- Prelim UoM Consumer Sentiment
- UK:BOE Credit Conditions Survey
- Construction Output m/m

## TOP STORY

- M&M To build 1.9L engine to get around Supreme Court ban on vehicles with over 2L engines: ET
- NMDC -Keeps iron ore lump prices unchanged at Rs 1,800/mt, iron ore fines prices unchanged at Rs 1,560/mt w.e.f January 14
- Prakash Industries Volume guidance -FY16 sales volumes to grow 15 percent to 31800 MT. FY17 sales volumes to grow 20 percent.
- French authorities raid Renault offices over alleged emission fraud
- Wockhardt : 62,500 bottles of Azithromycin tablets recalled in the US market
- Majesco & Appulate announce strategic partnership
- Federal Bank sells Essar Oil debt worth Rs 70 crore to Edelweiss Asset Reconstruction: FE
- Federal Bank launches FCNR deposit scheme in New Zealand dollar
- Petronet LNG aims to add Rs 25,000 crore to its topline over next 3 years: FE



## NIFTY CHART



## MARKET COMMENTARY

It turned out to be a lackadaisical performance from the benchmark indices on Thursday as they failed to snap the session in the green territory and settled below the neutral line. Sustained selling by funds amid a weak trend in global markets following overnight sell-off in US markets on renewed jitters about the world's top economy and broader concerns about global growth dampened the domestic sentiment. Investors remained cautious with Paul Donovan, global economist, UBS Investment Bank stating that India's economic growth may come under pressure in the near term, as agricultural output is expected to remain low due to the impact of El Nino. For today's trade Nifty likely to trade in the range between 7545 – 7565 in the upper side and 7515 – 7485 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7536	7515	7485	7465	7425	7545	7565	7585	7595
USDINR	67.37	67.25	67.15	67.05	67	67.45	67.55	67.65	67.75





### FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
DRREDDY	2919.45	2911	2935	2945	TRADING CALL
APOLLOHOSP	1381.7	1371	1395	1415	TRADING CALL
COALINDIA	318.15	316	327.5	335	TRADING CALL

### EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
FORTIS	181.75	178	188.5	195	TRADING CALL
NAVNETEDUL	87.8	86	92.5	95	TRADING CALL

### DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
LAMBODHARA	REAL MARKETING PVT LTD	S	44,000	196
RCRL	GOLDEN INDIA CITYSCAPES PRIVATE LIMITED	B	78,000	23.3

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CELESTIAL	SHRUTI LODHA	BUY	104894	34.52
SANCO	CHP FINANCE PVT LTD	SELL	200000	36.4
SANCO	K S J INVESTMENT COMPANY PRIVATE LIMITED	BUY	72000	36.4

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

BANKINDIA, IBREALEST, IDBI, INDIACEM, JINDALSTEL, JISLJALEQS, RELCAPITAL, UNITECH



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1269	1260	1250	1269	1278	1287
ADANI PORTS	228	224	220	228	232	237
AMBUJACEM	198	194	190	197	201	204
ASIANPAINT	889	861	833	879	907	925
AXISBANK	391	386	381	394	399	407
BAJAJ-AUTO	2362	2332	2302	2353	2384	2405
BANKBARODA	131	127	124	130	133	135
BHARTIARTL	309	302	296	307	314	319
BHEL	144	142	140	144	146	149
BOSCH LTD	18050	17725	17400	17958	18283	18516
BPCL	909	885	861	903	927	944
CAIRN	127	122	117	125	129	132
CIPLA	614	602	589	609	622	630
COALINDIA	319	312	306	317	323	328
DRREDDY	2915	2871	2827	2898	2942	2969
GAIL	358	353	348	359	364	370
GRASIM	3499	3475	3451	3499	3524	3548
HCLTECH	829	812	795	827	844	859
HDFC	1159	1149	1138	1158	1168	1178
HDFCBANK	1050	1040	1031	1049	1058	1067
HEROMOTOCO	2438	2412	2387	2443	2468	2499
HINDALCO	75	73	72	75	76	77
HINDUNILVR	827	818	809	828	837	847
ICICIBANK	236	232	228	236	240	244
IDEA	119	117	115	119	122	124
INDUSINDBK	917	910	903	920	927	937
INFY	1133	1073	1013	1114	1174	1215
ITC	317	313	310	316	320	323
KOTAKBANK	684	674	665	683	692	701
LT	1135	1112	1088	1133	1156	1178
LUPIN	1718	1661	1604	1693	1750	1782
M&M	1189	1161	1133	1180	1208	1228
MARUTI	4248	4211	4174	4250	4287	4326
NTPC	143	141	138	143	145	147
ONGC	223	218	213	222	227	231
PNB	98	95	93	97	99	101
POWERGRID	143	141	140	143	144	146
RELIANCE	1062	1049	1037	1065	1077	1093
SBIN	196	193	190	197	200	204
SUNPHARMA	792	786	781	791	797	802
TATAMOTORS	354	348	341	354	360	366
TATAPOWER	65	64	62	65	66	67
TATASTEEL	239	233	227	238	244	249
TCS	2279	2253	2227	2276	2302	2325
TECHM	514	500	486	508	522	530
ULTRACEMCO	2627	2602	2576	2630	2655	2684
VEDL	79	77	75	80	82	85
WIPRO	545	538	530	544	551	558
YESBANK	674	665	655	672	681	688
ZEEL	416	408	400	415	423	430



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/31554:- All existing derivative contracts of ABIRLANUVO will expire on January 19, 2016. New contracts shall be introduced again from January 20, 2016 being the ex-date of the Scheme of amalgamation of the underlying

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
BAJAJCORP	19-Jan-16	Dividend	
OIL	19-Jan-16	Dividend	
ABIRLANUVO	20-Jan-16	Scheme Of Arrangement	
ALANKIT	20-Jan-16	Dividend	0.2
SIEMENS	21-Jan-16	Dividend	10
WIPRO	25-Jan-16	Dividend	
MINDTREE	25-Jan-16	Dividend	
HCLTECH	27-Jan-16	Dividend	
GANDHITUBE	28-Jan-16	Dividend	
PERSISTENT	2-Feb-16	Dividend	
GODREJCP	3-Feb-16	Dividend	
BEL	4-Feb-16	Dividend	
TVSMOTOR	4-Feb-16	Dividend	
TCI	8-Feb-16	Dividend	
SHREECEM	10-Feb-16	Dividend	
SUNCLAYLTD	16-Feb-16	Dividend	
JMA	17-Feb-16	Dividend	

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1060/\$1042 & Resistance = \$1119/\$1148.
- Crude oil range->\$27 to \$37.
- China Stocks Rebound From Lowest Since Rout as Smallcaps Rally: - Chinese stocks rebounded from the brink of a bear market in a late-day swing as the lowest valuations in four months lured bargain hunters and a group of smaller companies pledged to support their share prices.
- U.S. jobless claims rise by 7,000 to 284,000: - The number of people who filed for unemployment assistance in the U.S. rose unexpectedly last week, but remained in territory usually associated with a firming labor market. The Department of Labor said the number of Americans filing for [initial jobless benefits](#) in the week to January 8 rose by 7,000 to 284,000 from the previous week's total of 277,000.
- Copper prices turn higher after sliding to new 6-1/2 year lows: - Copper prices bounced back from a new six-and-a-half year low in Europe trade on Thursday, but gains remained limited amid ongoing concerns over the health of the global economy. The red metal is sensitive to the economic growth outlook because of its widespread uses across industries.
- Natural gas futures plunge 4% after bearish U.S. storage data: - Natural gas futures plunged to a more than two-week low on Thursday, after data showed U.S. natural gas supplies in storage fell less than expected last week, despite cold weather conditions.
- Brent oil futures turn slightly higher after falling below \$30: - Brent oil futures turned higher after falling below the \$30-level on Thursday, but gains were likely to remain limited amid ongoing concerns over a global supply glut.

## TRENDS & OUTLOOK – DATE: 15- Jan- 2016

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	25344	25565	25870	26071	26365
SILVER (Mar)	31545	32500	33900	34900	36111

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	285	291	296	302	307
ZINC (Jan)	96.60	98.55	101.10	104.20	106.45
LEAD (Jan)	105.10	107.55	109.60	113.20	115.90
NICKEL (Jan)	536	552	570	599	619

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	1920	2001	2091	2226	2345
NATURAL GAS (Jan)	135	142	149	156	162

### DATE TALKS : TODAY'S ECONOMIC DATA :

ECOFIN Meetings, Core Retail Sales, PPI, Retail Sales, Core PPI, Empire State Manufacturing Index, FOMC Member Dudley Speaks, Capacity Utilization Rate, Industrial Production, CB Leading Index, Prelim UoM Consumer Sentiment, Business Inventories, Prelim UoM Inflation Expectations.





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